



## MERGERS, ACQUISITIONS & ADVISORY

Richelieu Corporate Finance is the investment bank of the Group Banque Richelieu, dedicated to serving mid-sized family-owned businesses. We support our clients in their strategic financing decisions and in executing their mergers and acquisitions transactions.

## OUR OFFER

We build close, trusted relationships with our clients, providing the agility and responsiveness essential for complex financial operations. Our expertise is grounded in tailored services and a flexible, bespoke approach designed to address a wide range of challenges.

### STRUCTURING FINANCING SOLUTION

- **Equity capital:** we help companies strengthen their equity base to finance growth and acquisitions.
- **Private debt:** we assist companies with private debt issuance and placements.
- **Restructuring:** we guide companies in analysing and optimising their financing solutions, including through the mobilisation of assets.
- **Alternative Financing:** we assist our clients in structuring alternative financing through asset-backed financing, in particular through the implementation of securitisation mechanisms.

### MERGERS & ACQUISITIONS

- **Sell-side mandates:** We assist management teams in the sale of their company, subsidiaries, or group activities.
- **Buy-side mandates:** We support companies in executing external growth strategies by identifying and approaching suitable acquisition targets.

### STRATEGIC ADVISORY

- **We partner** with companies and institutions to define their growth strategy and design related business plans.
- **We optimize** financing strategies and implement smart alternatives.

## UNIQUE MARKET POSITIONING

What sets us apart is our **human, personalized approach**. As a human scale structure, we cultivate close relationships with our customers, offering the **agility and responsiveness** that are essential in complex financial operations.

## WHY CHOOSE RICHELIEU CORPORATE FINANCE ?

Our mission is to become the **trusted partner of entrepreneurs** who are taking a significant step forward in their development, by offering them **innovative financial solutions** tailored to their strategic objectives.

### STRONG INTUITIVE PERSONAE

by emphasizing a relationship of trust, transparency and support throughout the financing and sale phases.

### CUSTOM SOLUTIONS

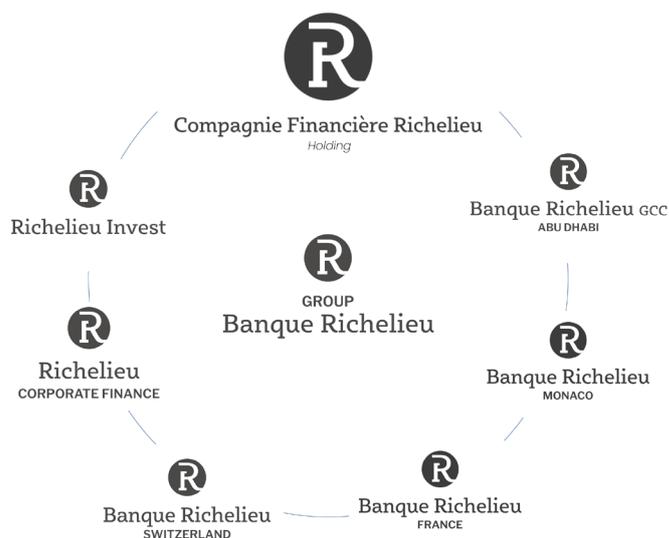
adapted to the specific needs of SMEs, family-owned SMI and start-ups, with a long-term vision.

### EXPERTISE CONSULTING

in financing and M&A, with a mastery of the most advanced financial mechanisms.

## OUR GROUP

Compagnie Financière Richelieu is the French holding company for asset management activities in Europe. It is subject to supervision by the ACPR (Banque de France). Group entities are subject to their own regulations and local authorities.



## GROUP KEY FIGURES

To December 31<sup>st</sup> 2025

10

Bn €

Assets under management

24

M €

Net income

93

M €

Net banking income

23%

CET 1\*

212

M €

CONSOLIDATED SHAREHOLDERS' EQUITY

\* Common Equity Tier One, the Bank's ability to repay its debts (this ratio must be at least 8%).

## OUR VALUES

EXPERIENCE

AGILITY

COMMITMENT

FAST EXECUTION

## OUR COMMITMENTS

We promote inclusion, education and heritage.



FIND OUR NEWS ON : [news.banquerichelieu.com](https://news.banquerichelieu.com)

